



**Small Group Quote Request Form**

Send Completed RFP to: cborde@baapa.us

Name	<input type="text"/>	Email	<input type="text"/>
Agency	<input type="text"/>	Phone	<input type="text"/>

Effective Date

Group Name	<input type="text"/>
Street Address	<input type="text"/>
City, State, & Zip	<input type="text"/>
SIC Code	<input type="text"/>
Date of Incorporation or Business	<input type="text"/>
Business Classification (S, C, LLC etc.)	<input type="text"/>
Tax Year End	<input type="text"/>
State Business Incorporated in	<input type="text"/>

Current Lines of Coverage

Virgin Group     Medical     Dental     Vision     Life     Disability     Pension

Current Carrier 

<input type="text"/>					
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Does the owner have ownership in any other businesses that are considered commonly owned (controlled groups) as described by IRS Section 414?    YES     NO

Group size is determined by the Average Total Number of Employees (ATNE) of all controlled groups/commonly owned companies. If payroll for ALL companies totals 51 or more, then group needs to be quoted as large group. If payroll calculation below totals 51 or more, please contact our office.

Enter total number of EEs for all commonly owned businesses in prior calendar year (even if not insured together):

# of FT Employees	<input type="text"/>
# of PT/Seasonal Employees	<input type="text"/>
TOTAL on Payroll	<input type="text"/>

**REQUESTED PRODUCTS**

Medical     Dental     Vision     Life     Disability     Pension

**REQUESTED CARRIERS**

Aetna AFA     FL Blue     Humana     United     Nat'l General     ANICO

All Savers     FHCP     Principal     Guardian     MetLife

**SPECIAL NOTES FOR QUOTING**

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

**Complete CENSUS with genders and DOBs for ALL enrolled members, including dependents. (See Census Tab)**

*If any former employees/dependents are currently on COBRA/State Continuation then please include on census.*

